

DRAFT

**RTO West
Stage 2
Market Monitoring
Detailed Completion Plan
as of 11/28/01**

Responsible Individual – Kristi Wallis

Deliverable – Market Monitoring Plan for filing (see attached task list and outline).

Approach – Work to develop a consensus recommendation on all “must have” aspects of RTO West market monitoring by 12/15/01; timely develop single West-wide entity.

Proposed Task List and Timeline for RTO West Market Monitoring Plan

Task No.	Description	Resp Party	Type (Must Have or Desirable) For 3/1	Completion	Comments
MM 1	MMCG Recommendation Regarding RTO West Market Monitoring Plan (Independence; Markets Monitored; Authority; Functions; Relationship to FERC/States/Provinces; Information [What Data/Confidentiality])	MMCG; KMW	MH	12/14	
MM 2	Filing Utility/RRG Consideration of MMCG Recommendation (Ideally, Reach Consensus)	Filers; RRG; KMW	MH	12/19	
MM 3	Draft Market Monitoring Plan as Placeholder for 3/1/01 Filing	KMW; MMCG	MH	12/31	
MM 4	<i>MMCG Recommendation Regarding Further Details of Market Monitoring Process</i>	<i>MMCG; KMW</i>	<i>D</i>	<i>12/31</i>	<i>Could be developed after 3/1 filing; need guidance on how much to develop for filing</i>
MM 5	Assess Progress of 3 RTO Discussions; Determine Whether Appropriate to Incorporate into 3/1/02 Filing	Filers; RRG; MMCG; KMW	MH	2/4/02	.

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Market Monitoring Plan Outline

- A. Organization(s)
 - 1) Structure
 - 2) Independence
 - a) Relationship with FERC/States/Provinces/RTO
- B. Markets to be Monitored
- C. Functions of MME
 - 1) Design Changes
 - 2) RTO Conduct
 - 3) Tariff Compliance?
 - 4) Market Power?
- D. Specifics of Market Monitoring Mechanism
 - 1) Information
 - a) Collection
 - (i) Regular Course of Business
 - (ii) Special Requests?
 - b) Disclosure
 - (i) Confidentiality
 - (ii) Timing Concerns
- F. Staff